As we celebrate our 60th year of service to Yellowstone County, we want to thank you for your partnership and support through the years, and more importantly this past year. Our United Way's history shows that our organization has always risen to the occasion when our community is most in need. As evidenced during the pandemic and other difficult times in our history, people have proven resilient, determined and compassionate for their neighbors and communities. We continue to be impressed with so many generous individuals and their companies stepping up to help those in need.

Over the course of six decades, United Way of Yellowstone County has invested more than $30 million to our community in the form of allocations, designations, grants, and most recently, immediate need grants in response to COVID-19. United Way is undeterred in our focus to bring sustainable, lasting improvements in the lives of our neighbors and their families.

The impact we’ve made together—and will continue to make for generations to come—is a reflection of the strength of our partnerships and our dedication to making a positive impact on every person who lives, works, and plays in Yellowstone County. Our priority areas—crisis stability, school readiness and success, and senior independence—stand strong because of you.

While we seek resources to meet our neighbors’ most urgent needs, let us remember that we are each determined and compassionate for our neighbors and communities. We continue to be impressed with so many generous individuals and their companies stepping up to help those in need.

Cheers to 60 years!

Katie Edwards
Board Chair

Kim Lewis
President & CEO

BOARD MEMBERS

Executive Committee
Brenda Koch, Past Chair
K-12 Executive Director - Leadership Support
Billings Public Schools

Katie Edwards, Chair
VP & Business Banker
Western Security Bank

Bret Rutherford
Election Administrator
Yellowstone County

Matt Schafer, CPA, Treasurer
MK Weeden Construction Inc.

Kristie Jessup, Secretary
Community Volunteer

Directors
Pete Buchanan
Operations & Finance Manager
Montana Campus Compact

Craig Burke
VP/Owner
Entre Technology Services

Theresa Hinz
Process Engineer
Phillips 66

Shawn Hinz, MPH
Vice President of Public Health Services
RiverStone Health

Robbie Neihart
Project Manager
Performance Engineering

Pete Philippi
Store Lead
Scheels

Jill Quade
HR Manager
ExxonMobil

COMMUNITY DIAPER DRIVE

We once again teamed up with Family Promise of the Yellowstone Valley for the Community Diaper Drive in coordination with United Way’s annual Day of Action! A grand total of 81,334 items were donated to the Community Diaper Bank!

OPERATION SUPPLY

Despite COVID limitations, our annual Operation Supply school supplies drive was another great success! Thank you to our local Navy Ops for helping us deliver the donations to local students!

COVID-19 TESTING SITE

For over 6 months our building was utilized by RiverStone Health as the drive-through COVID-19 testing site. We are honored that our space was able to help hundreds of our neighbors get answers during this tumultuous time.
United Way of Yellowstone County is proud to partner across the state to bring the Montana211.org online Resource Directory to our region as well as the ability to call 211 for help 24/7 in Yellowstone County.

Your investment helps connect those in need to available resources, agencies and programs available in Yellowstone County. We believe that more can be accomplished when everyone works together and are proud to offer and support the following programs and coalitions.

**UWYC Lead Programs**

CARE Academy and Discover Zone before, after, and summer programs for K-8 students have been running for over 16 years! Hundreds of students and parents benefit every year from the quality out-of-school time provided by these programs.

For kids struggling in school, sometimes the best remedy is knowing a kind, caring adult is in their corner. Success Mentors help students set and reach academic, social and emotional goals to increase the student’s chances of a positive school experience.

One of the best indicators of a success in life is graduating high school. We are proud to partner with local schools to increase attendance and ultimately graduation rates.

Reach Out and Read provides books to children ages 0-5 free of charge at their Well Child Checkups! Reading to young children helps with brain development, kindergarten readiness and positive parent and child interactions.

**UWYC Backed Coalitions**

Best Beginnings Yellowstone County is made up of a leadership team and work groups that strengthen early childhood systems of care to ensure that all children prenatally to kindergarten have the language, health, and social emotional building blocks necessary for healthy brain construction.

The Continuum of Care is a coalition of leaders joining forces to re-imagine our homeless response. Their goal is making homelessness brief, rare, and non-recurring in Yellowstone County.

We are proud to report that Substance Abuse Connect has officially outgrown us! Our goal in providing backbone support to coalitions is that they will be successful to the point of branching out on their own. Congratulations to everyone who has made Substance Abuse Connect such a success in providing essential services to our neighbors battling addiction and seeking recovery.

**Partner Grants**

$288,750

- 148,125 meals provided
- 128 training sessions completed
- 329 individuals received housing or utility assistance
- 11,646 education support sessions received
- 20,443 mentoring & advocacy sessions conducted

We are incredibly proud of our partner agencies and all they accomplish while joining us in the fight for better health, education, and financial stability for every person in Yellowstone County!
THANK YOU TO THE DONORS AND SPONSORS WHO MADE OUR 60TH BIRTHDAY BLOWOUT A HUGE SUCCESS!

More than $33,000 was raised through the generosity of our community to help our neighbors who are most in need!

TOQUEVILLE SOCIETY
$10,000 +
Kevin & Laurie Riley

BIG SKY LEADERSHIP CLUB
SUMMIT MEMBERS
$5,000 - $9,999
Richard & Ericka Brown
Stacy & Deanna Emmett
Chris & Kristie Jessup
Arlyce & Bob Kelly
Patrick & Mary Kay Kimmert
Dr. Michelle Spenny & Andy Boetticher

ALPINE MEMBERS
$2,500 - $4,999
Duane & Kristen Algaard
Todd Anderson
Angel & Jessica Chacon
Richard & Cherri Cox
Cynthia Foster
Chuck Gaiman
John & Taylor Herr
Lew Hines
Patrick & Kim Lewis
William & Margaret Murry
Bryan & Coral Ragsdale
James & Christine Scott
Dr. Ron & Karin Smith
Karla & Rick Stauffer
Stewart & Mary Jane Taylor
Dr. Charles Wittman & Pat Payne
Daniel S. Wohlgemut

TIMBERLINE MEMBERS
$1,000 - $2,499
Jerry & Wanda Anderson
Donald & Elizabeth Arendt
Fran Argani, MD & Jim Peak
David Armstrong
Michael P. Bailey
Dr. Bruce & Susan Barrow
James & Frankie Bennett
Greg & Sandy Berkmann
Michael Bertram
Carol & Michael Burton
Douglas & Sarah Calvert
Gregory Capron
Jennifer J. Carmody
Janet Carpenter
Kevin Deckert
Joann DeMagalhaes
Mike & Janet Devous
Tom & Pam Dimich
Chris Klein & Katie Edwads
Tamara Egelend
Krystal & Robert Emineth
Lyle Ewert
John & Robin Felton
Bradley & Kede Fuller
Daniel & Karen Gall
Kelda & Jason Gauer
Shawn Gregory
Aidane D. Guthridge
Steve Haley
Shawn M. Hinz
Shayne & Theresa Hinz
Chris & Tracy Holeness
Mark & Camilla Horn
Dr. Robert N. Hurd
Douglas Iversen
Kimberly A Jakub
Aaron & Rebecca Johnson
David & Judy Johnson
David & Kat Kelley
Karen Kennah
James Klanke
Lawrence & Karen Klee
Gareld Krieger

Debra & Clyde Landrie
Gerard Leenheers
Brian & Kristy Levin
Joe Lierow
Jeff Lindenbaum & Joan Sorensen
Jacqui Maiden
Ben & Mary Lou Marchello
Lori Kay Marosok
Kimberli Martin
Dr. Virginia K. Mohl
Sandy Morse
Marcy & Ed Mutch
Kathleen Nordahl
Dr. Claire Oakley
Joy & Shane Ott
Brock & Alicia Pearson
Darrin & Charity Pelpinski
Mark Petersch
Jill & Garth Quade
Mark & Christine Randak
Allen Rapacz
Ron Ring
Jim & Lin Roscoe
Tim & Sue Runkle
Bret & Rochelle Rutherford
Robert & Pamela Sanderson
Michael & Sara Sanderson
Nicholas & Sandra Scocozzo
Dan & Debbie Singer
Travis Smith
Kyla Steppier & Isaac Diaz
Daniel L. Stetler
Taylor Trent
Steve Torpey
Sue Tucker
Rachel B. Turito
Lewis & Karen Vowell
Anne-Marie Wade & John Stoddrat
George Wallis
Richard Walton & Susan Newell
Kyle Witt
Anonymous (8)

GIVE - ADVOCATE - VOLUNTEER

We celebrate our Leaders in Giving for generously donating their time and personal resources to further the work of United Way of Yellowstone County. These individuals are one of our greatest resources in helping address some of the most complex issues that face our neighbors and neighborhoods. Help us in thanking them for helping to make a big impact under the Big Sky!

GIVE - ADVOCATE - VOLUNTEER

Purple Candle
Underiner Motors, Inc. - KLJ Engineering

Yellow Candle
Janet Carpenter

Green Candle
Midland Claims Service, Inc. - NorthWestern Energy - Wendy’s - YWCA Billings - SCL Health - Katie Edwards

Red Candle
Yellowstone Art Museum - Karla and Rick Stauffer - Scheels All Sport - Anonymous - Synergy Salon - Adam Gross Photography - James & Peggy Good

Blue Candle

Orange Candle

Congratulations Joel Hageman on your brand new Hyundai Elantra generously donated by Underriner Motors!
Special thanks to our Top 10 Campaigning Companies for the exceptional effort you made this Campaign season!

Thanks to the generous support of these companies, foundations, employees and organized labor, more children can succeed and more families can be financially stable.

$50,000 - $100,000
CHS, Inc.
ExxonMobil
First Interstate Bank of Billings
Phillips 66 Billings Refinery
Scheels All Sports

$15,000 - $49,999
Billings Clinic
RiverStone Health
St. Vincent Healthcare
UPS, Montana

$7,500 - $14,999
Billings Federal Credit Union
Billings Public Schools
Costco Wholesale
Enterprise Rent-A-Car
KLJ Engineering LLC
NorthWestern Energy
ONEOK, Inc.
Underriner Motors
Dennis & Phyllis Washington Foundation

$5,000 - $7,499
Anderson ZurMuehlen & Co., P.C.
BNSF Railway Foundation
Jensen Foundation
Montana Dakota Utilities Co.
Pepsi-Cola Bottling Co.
Sanderson Stewart
US Bank
United Way of Yellowstone County
Wells Fargo, N.A.
Yellowstone County

$2,500 - $4,999
Alternatives, Inc.
Border States Electric
City of Billings
Federal Express Corp
Pacific Source
Nutrien Ag Solutions
RBC Wealth Management
The Children`s Clinic

We unite people, ideas and resources to advance the common good.

ASSETS
Current Assets $1,023,245
Net Property & Equipment 1,226,398
Other Assets 2,068,062
Total Assets $4,317,705

LIABILITIES & NET ASSETS
Total Liabilities $1,000,868

NET ASSETS
Board Designated 1,019,590
Unrestricted 1,765,155
Permanently Restricted 532,092
Total Net Assets 3,316,837

Total Liabilities & Net Assets $4,317,705

Financial Activities for the Period Ending June 30, 2021
Our annual audit and tax form 990 are available at:
www.unitedwayyellowstone.org/financials