

LIVE UNITED<sup>®</sup>

# **UNITED in PURPOSE** Everyone, Everywhere Has the Opportunity to Thrive

# **Employee Campaign Coordinator Training**

United Way of Yellowstone County



Employee Campaign Coordinators are such a vital part of United Way of Yellowstone County. You are the hand raisers, the change makers that help us continue providing opportunities in our community.

Your time as a volunteer is valuable to us and our community!



"What I love most about the United Way model is that it is our community identifying its most pressing needs, our community that finds solutions and our community that raises the resources to make the impact that helps our friends and neighbors. When our community comes together to Live United, we can create change that allows everyone to reach their full potential. This is when we are truly UNITED IN PURPOSE!" ~Kim Lewis, President/CEO





## Introductions





# VIDEO – United in Purpose

https://online.unitedway.org/sites/default/files/files/230330\_COMM\_Workplace%20Campaign%20Video%20AS%20I S.mp4





#### Our mission is simple...to help people.





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United Way of Yellowstone County



#### **OUR SUPERPOWER – WE KNOW THE LOCAL COMMUNITY**









We know our local communities

We use this knowledge to take on the most complex challenges We mobilize and bring people together to solve these challenges We can drive this impact at scale around the world



### **Programs & Services**







#### We do much more than provide funding

#### INVESTOR

Strategically funding local non-profits that are effective, innovative, flexible & collaborative.





\$



Advising, leveraging and aligning other funders/investors to achieve the greatest possible outcomes for our community.

#### BUILDER

Help non-profits be stronger and more resilient. Help with outcome measurement and skills & leadership development.

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LIVE UNITED United Way

United Way of Yellowstone County

#### FUNDRAISER

Creating meaningful partnerships with local business, unions, foundations and individuals to solve social problems.



Connecting companies and individuals to create social change on the issues that matter most to them



#### **Allocations**

Ever wonder how we decide where to give the money we raise?

# Know the needs

Using strategic community partnerships, we learn the needs facing our community and seek organizations working to alleviate them in our county.

We care about where your money goes. When a donation is made to our Community Impact Fund, we take considerable care in being proper stewards of those dollars. Funding decisions are not made directly by us, but by the members of our community who dedicate their time to evaluate (or "vet") the many nonprofits that apply to receive financial support.

#### Investment Our investment decisions are not simple!

- Eligible organizations must apply
- 60-80 volunteers to help us review funding requests and vet the agencies

#### Funding

For an organization to be supported by us, they must demonstrate *how* they impact our communities needs. Funding amounts vary and are recommended by the allocation team.

#### **PARTNER SUPPORT**

#### UWYC is honored to support our Partner Grantees towards our Shared Goals.

Funding Support: UWYC has invested in Partner Grantees for several years. Invested Since 2010: Partner Grants: \$3,813,600

Designations: \$189,400

EFSP Funds: \$135,000

## \$4,138,000

**Invested Since 2010** 





#### UNITED WE FIGHT. UNITED WE WIN.

LIVE UNITED<sup>®</sup>

# Give. Advocate. Volunteer

LIVING UNITED means being a part of the change.

- Join hands
- Speak up
- Open your heart
- Lend your muscles
- Find your voice
- Get involved
- Give



#### **Campaign Overview**

# of companies# of donors# of \$







#### FOR EVERY DOLLAR DONATED:

- \$0.90 IS DIRECTED TO PROGRAMS
- \$0.05 ADVANCES FUNDRAISING EFFORTS
- \$0.05 COVERS OPERATING COSTS









United Way of Yellowstone County

Multiply your generosity with UWYC!

When you give to United Way of Yellowstone County:

\$1=\$3.95

2022 Campaign Dollars Raised:

\$769,614

UWYC Gave Back to the Community:

\$3,037,234

COMMUNITY IMPACT HIGHLIGHTS

Value of Volunteer Hours: \$187,815 Value of In-kind and Donated Supplies: \$37,092 Amount Allocated to Partner Agencies: \$247,500 Designations to Nonprofits: \$128,583 CARE Academy: \$705,493 Additional Local Community Support: \$1,730,751 Every year, we rally the entire community – individuals, businesses, governments, organized labor, volunteers, faith groups and our Community Impact Partners – to gather funds, knowledge and passion to address the our most pressing needs in the areas of education, financial stability and health.

# **Campaign Overview**

- \$1 Million Goal
- Day of Action
- CommUnity Rally





#### The Role of an ECC

- Serve as main contact between United Way and your workplace.
- Lead the planning and coordination for a successful internal campaign.
- Recruit others to help with your efforts.
- Collect and submit pledge forms and donations to United Way in a timely manner.

#### **Benefits of being an ECC:**

- Showcase your leadership skills
- Network with colleagues at various levels of your organization
- Learn more about our community and United Way
- Receive United Way training and network with ECCs from other companies
- Get involved with creating last change and a better community for all



# **Additional Engagement Opportunities**

- Retirees
- New Hires

United Way of Yellowstone County



### **Review Campaign Guidebook**





#### **Toolkit & Resources**





# TAKE YOUR CAMPIAGN ONLINE WITH A CUTOMIZED LANDING PAGE

We have a new, powerful donation software that allows us to host and create a custom donation page for YOUR workplace!

Companies can include their company logo, CEO endorsement, photo, incentives, and donation instructions.

#### **Benefits:**

- · Reduced administrative costs
- Timely reporting
- Email communications
- · Confidentiality
- Creates payroll deduction
   report



<u>Workplace Campaign-Template | United Way of Yellowstone County</u> (unitedwayyellowstone.org)





# What Does a Campaign Presentation Look Like?





TIME	ТОРІС	PRESENTER
5 min	Opening Remarks	CEO/ECC
	<ul> <li>Explain the purpose of the meeting</li> </ul>	
	<ul> <li>Discuss why YOU support United Way and/or LIVE UNITED*</li> </ul>	
10 min	Understanding United Way's Role in the Community	UW Representative
	<ul> <li>Overview of UWYC programs and Partner Agencies</li> </ul>	
	<ul> <li>Impact areas: Education, Income and Health or donate to your</li> </ul>	
	favorite nonprofit*	
10 min	Impact of Contributions	Agency Speaker
	<ul> <li>Tell the United Way story/program</li> </ul>	
	<ul> <li>Highlight real life stories or United Way video</li> </ul>	
	Multiplier Effect	
5 min	The Ask	ECC/United Way
	<ul> <li>Announce goals for this year</li> </ul>	
	<ul> <li>Discuss company gift and/or match (if applicable)</li> </ul>	
	<ul> <li>Discuss company incentive program (if applicable)</li> </ul>	
	<ul> <li>Ask for a gift to be made to United Way</li> </ul>	
5 min	Ways to Give	ECC
	<ul> <li>Encourage payroll deduction</li> </ul>	
	QR Code to website	
	PayPal	
	Text to Give	
2 min	Call to Action	ECC
	Collect pledge forms	
	<ul> <li>Encourage employees to join the LIVE UNITED movement as a</li> </ul>	
	volunteer, donor or both	
	<ul> <li>Specific UWYC volunteer opportunities</li> </ul>	
	<ul> <li>Sign up for UWYC newsletter</li> </ul>	
	<ul> <li>Like/share UWYC on Facebook</li> </ul>	
	<ul> <li>Thank and recognize participants</li> </ul>	
3 min	Closing Comments	ECC/CEO
	<ul> <li>Thank everyone for their attention and attendance*</li> </ul>	



### Tooting your own Horn Social Media & PR

https://www.unitedwayyellowstone.org/sign-our-newsletter

Check in on social media!

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#### Helpful Hints/Questions/Comments







# Thank you!



