

**LIVE UNITED Society**

**Letter of Intent**

* Yes! I have included United Way of Yellowstone County in my estate plans.

Name:

Address:

City: State: Zip:

Phone: Email:

Type of Gift:

* Will / Living Trust
* IRA / Retirement Account
* Life Insurance
* Bank, Brokerage or Other Financial Account
* Charitable Trust
* Other (please specify) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

My future gift to support the LIVE UNITED Society Fund:

* Is a percentage of my estate and is worth approximately $\_\_\_\_\_\_
* Is the specific amount of $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* I wish to keep the value of my future gift confidential

Donor Recognition choices:

* I / We wish to remain anonymous and do not want this fit acknowledged in public.
* I / We would like to be acknowledged as a member of the LIVE UNITED Society with the following wording:

Name as you would like for it to appear: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature Date

*Please return this form to: United Way of Yellowstone County, 2173 Overland Ave., Billings, MT 59102*